

The Board has mentioned in previous announcements we are attempting to stop the attrition of Estate Planning Council of Diablo Valley Active Members and increase the Council's membership.

We previously proposed amending the bylaws to include new proposed professional categories. Based on input from council members (special thanks to George Coughlin II, CFP®), we have narrowed these new proposed categories and will submit to the membership for approval an amendment to Bylaw II 2.a. at the May 16, 2018 meeting to be held at the Lafayette Park Hotel at 6:30 PM.

Please note that categories one through five and category nine remain the same. The proposed additional categories are six, seven and eight.

Bylaw II 2.a. shall be amended as follows:

ACTIVE MEMBERS

There shall be nine (9) categories of active members:

1. Attorney;
2. Certified Public Accountant (CPA);
3. Certified Financial Planner (CFP®);
4. Chartered Financial Consultant (ChFC), Chartered Life Underwriter (CLU);
5. Trust Officer, Private Fiduciary;
6. Chartered Financial Analyst (CFA); Certified Investment Management Analyst (CIMA);
7. Chartered Retirement Planning Counselor (CRPC);
8. Judicial Officer, Probate Examiner, Probate Referee;
9. Member-at-Large

Thank You,

Tim Hyden, Esq.

President, EPCDV 2017-2018

May 16, 2018

Lafayette Park Hotel 3287 Mt. Diablo Blvd. Lafayette, CA

6:00 P.M. Wine and Registration

6:30 P.M. Dinner and Speaker

Member Cost: \$55.00 dinner (preregister) / \$60.00 (at the door)

Guest Cost: \$60.00 dinner (preregister) / \$65.00 (at the door)

Please note all reservations and cancellations MUST be made no later than 2pm the Monday before the monthly meeting. If reservations are received after the Monday before the meeting, the cost will be considered at the door. Refunds will not be granted to cancellations that are received after Monday at 2pm. All cancellation requests and at the door registrations need to be made in writing to

EPCDiabloValley@gmail.com

Please send your check today! **or** Pay with a credit card online

<https://www.123signup.com/register?id=hdrmv>

“The California End of Life Option Act: Compassionate Death or Assisted Suicide?”

Presented by: Craig L. Judson, Esq.
Bold, Polisner, Maddow, Nelson & Judson, APC

Explore the provisions of the newly enacted EOLOA, legal requirements, patient's mental capacity, usage statistics, implications for estate planners, professional fiduciaries, and clients.

About the Speaker

California licensed attorney for over 33 years with extensive experience in the area of trusts and estates (planning, administration, and litigation) and general civil litigation; adjunct professor at UC Davis School of Law teaching "Practical skills in estate planning, probate, and trust administration;" Contra Costa County Superior Court volunteer in the judge pro tem, mediation, and arbitration programs.

Dinner Menu

Salad

Classic Caesar Salad

Crisp Romaine, Parmesan and Ciabatta Croutons

Entrée

Pan-Seared Atlantic Salmon with Pinot Noir Butter

Vegetarian

Market Vegetable Wellington

Dessert

New York Cheesecake with Fresh Berries and Berry

Coulis